

## ***Taxation statistics 2009–10***

### **Table 1C: Trust returns**

#### **Selected items, by net Australian income, 2009–10 income year<sup>1</sup>**

**Notes:**

\* The symbol 'n.a.' used in this publication means not applicable or not available.

\* Totals may not equal the sum of components due to rounding.

\* In order to meet privacy regulations, the following measures have been applied.

(a) Number indicators shown may have been rounded to the nearest multiple of 5.

(b) Statistics for some items may not be included in some tables.

1 The statistics for the 2009–10 income year were sourced from 2010 trust income tax returns processed by 31 October 2011. The statistics are not necessarily complete. For further information please refer to the 'Source of trust statistics' section in the 'Trusts' chapter of *Taxation statistics 2009–10*.

# Taxation statistics 2009–10

## Table 1C: Trust returns

### Selected items, by net Australian income, 2009–10 income year<sup>1</sup>

Other deductions, foreign income, capital gains, tax offsets and total net income		Loss/nil	\$1-\$19,999	\$20,000 to \$49,999	\$50,000 to \$99,999	\$100,000 & more	Total
Number of trusts	no.	149,975	234,365	102,100	82,220	133,415	702,080
Deductions relating to Australian investment income	no.	9,900	33,360	9,885	6,965	14,205	74,320
	\$	1,495,616,472	276,608,428	98,552,068	121,670,244	4,584,824,636	6,577,271,848
Forestry managed investment scheme deduction	no.	85	105	50	60	185	485
	\$	1,518,471	173,897,886	271,343	741,548	4,882,496	181,311,744
Other deductions	no.	37,185	56,590	22,215	16,385	31,595	163,980
	\$	1,934,325,205	369,749,913	201,118,191	210,794,637	8,055,326,207	10,771,314,153
Net Australian income or loss	no.	149,975	191,510	102,100	82,220	133,415	659,225
	\$	-9,752,474,064	1,363,149,904	3,403,911,230	5,890,633,238	109,427,786,405	110,333,006,713
Net capital gain	no.	12,075	16,825	6,970	4,850	10,295	51,015
	\$	2,368,547,084	881,363,130	423,334,110	786,938,363	4,872,670,053	9,332,852,740
Attributed Foreign Income - Listed Country	no.	5	50	15	10	25	105
	\$	2,831	527,159	31,907	192,872	3,447,642	4,202,411
Attributed Foreign Income - Section 404 country	no.	15	75	40	30	45	205
	\$	9,304,145	1,061,231	310	263	11,380,484	21,746,433
Attributed Foreign Income - Unlisted country	no.	5	10	0	5	10	25
	\$	21,773,829	23,590,229	0	633	12,038,808	57,403,499
Attributed foreign income - FIF/FLP income	no.	35	40	20	20	105	220
	\$	17,768,004	59,094,254	683,769	45,019,812	51,769,079	174,334,918
Gross other assessable foreign source income	no.	5,690	26,115	8,310	5,335	11,285	56,735
	\$	1,368,454,407	2,010,050,874	924,897,814	1,119,546,817	18,874,962,604	24,297,912,516
Net other assessable foreign source income	no.	5,650	26,040	8,290	5,335	11,295	56,615
	\$	429,841,804	1,143,061,896	581,041,286	883,615,904	13,846,031,147	16,883,592,037
Foreign tax credits	no.	3,650	21,980	6,800	4,290	9,145	45,865
	\$	60,284,166	102,290,864	21,447,695	21,653,353	592,953,217	798,629,295
Australian franking credits from a New Zealand company	no.	60	570	70	40	55	800
	\$	177,575	124,501	14,323	79,447	755,586	1,151,432
Total net income or loss prior to tax losses deducted	no.	149,765	193,155	102,100	82,220	133,415	660,655
	\$	-6,905,058,792	3,471,972,304	4,409,016,935	7,606,480,532	128,225,879,204	136,808,290,183
Tax losses deducted	no.	3,960	33,065	13,625	8,195	10,310	69,155
	\$	390,204,308	340,698,971	486,072,974	655,460,671	11,119,532,911	12,991,969,835
Total net income or loss	no.	147,935	170,425	95,675	79,065	130,205	623,305
	\$	-7,295,263,100	3,131,273,333	3,922,943,961	6,951,019,861	117,106,346,293	123,816,320,348
Tax losses carried forward	no.	106,900	26,215	5,970	2,945	3,045	145,075
	\$	24,357,379,486	2,567,723,365	912,959,926	868,446,735	7,273,890,168	35,980,399,680
Net capital losses carried forward	no.	16,680	28,790	10,610	7,780	16,360	80,220
	\$	12,240,143,214	17,605,424,685	3,585,796,774	4,371,740,832	128,681,322,898	166,484,428,403
Landcare and water tax offset brought forward	no.	40	35	15	15	30	135
	\$	78,213	121,588	11,085	73,344	35,726	319,956