

Taxation statistics 2009–10

Table 6C: Trust returns

Selected items, by trust type, 2009–10 income year¹

Notes:

* The symbol 'n.a.' used in this publication means not applicable or not available.

* Totals may not equal the sum of components due to rounding.

* In order to meet privacy regulations, the following measures have been applied.

(a) Number indicators shown may have been rounded to the nearest multiple of 5.

(b) Statistics for some items may not be included in some tables.

1 The statistics for the 2009–10 income year were sourced from 2010 trust income tax returns processed by 31 October 2011. The statistics are not necessarily complete. For further information please refer to the 'Source of trust statistics' section in the 'Trusts' chapter of *Taxation statistics 2009–10*.

2 Includes trusts that did not state their industry, whose stated industry was unknown.

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Selected items, by trust type, 2009–10 income year¹

Other deductions, foreign income, capital gains, tax offsets and total net income	Number of trusts	Deductions relating to Australian investment income		Other deductions	
	no.	no.	\$	no.	\$
Discretionary trust-main source from investment	281,270	44,075	982,685,916	100,300	1,469,283,072
Discretionary trust-main source from trading	225,335	4,265	111,734,725	13,545	195,281,856
Unit trust	78,555	3,570	1,041,773,213	14,820	4,120,770,069
Deceased estate	43,140	11,510	27,943,988	19,325	62,902,374
Discretionary trust-main source from service-management	37,820	1,180	18,171,250	3,785	50,232,583
Other fixed trust	16,995	5,730	26,441,937	6,440	236,692,764
Hybrid trust	9,725	1,430	761,904,454	3,250	204,736,209
Public unit trust-unlisted	4,910	2,180	2,931,144,310	2,120	3,516,492,556
Cash management unit trust	550	70	88,743,879	135	32,326,922
Public unit trust-listed	375	60	573,315,975	80	855,442,752
Other ²	3,400	250	13,412,201	180	27,152,996
Total	702,080	74,320	6,577,271,848	163,980	10,771,314,153

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Other deductions, foreign income, capital gains, tax offsets and total net income	Net Australian income or loss		Net capital gain		Gross other assessable foreign source income	
	no.	\$	no.	\$	no.	\$
Discretionary trust-main source from investment	258,850	32,248,643,205	27,710	3,862,410,042	32,000	350,921,981
Discretionary trust-main source from trading	216,455	16,009,014,571	8,905	900,974,120	4,180	145,447,688
Unit trust	74,315	16,508,623,110	3,775	1,628,357,474	2,045	2,475,733,428
Deceased estate	41,630	1,202,127,744	6,860	281,372,450	11,180	17,633,794
Discretionary trust-main source from service-management	35,535	3,409,663,184	1,480	149,221,252	1,070	12,830,280
Other fixed trust	16,460	859,182,051	810	65,320,714	2,385	20,601,637
Hybrid trust	9,180	1,384,004,778	750	85,177,331	850	170,178,535
Public unit trust-unlisted	4,555	34,537,344,809	530	2,083,232,728	2,780	20,782,728,890
Cash management unit trust	515	1,059,484,598	35	1,840,970	55	93,120
Public unit trust-listed	360	2,738,350,352	30	158,145,979	75	307,268,169
Other ²	1,365	376,568,311	130	116,799,680	125	14,474,994
Total	659,225	110,333,006,713	51,015	9,332,852,740	56,735	24,297,912,516

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Other deductions, foreign income, capital gains, tax offsets and total net income	Net other assessable foreign source income		Foreign tax credits		Total net income or loss prior to tax losses deducted	
	no.	\$	no.	\$	no.	\$
Discretionary trust-main source from investment	31,940	302,681,607	25,860	25,005,069	259,545	36,431,500,032
Discretionary trust-main source from trading	4,185	83,232,941	3,080	8,829,437	216,595	16,993,662,188
Unit trust	2,055	1,630,669,914	1,460	95,802,887	74,455	19,836,562,281
Deceased estate	11,130	17,139,182	9,370	1,153,957	41,800	1,500,718,384
Discretionary trust-main source from service-management	1,065	1,764,811	820	599,516	35,565	3,560,684,628
Other fixed trust	2,380	13,942,010	2,235	1,719,535	16,480	938,445,113
Hybrid trust	850	89,849,182	725	902,570	9,210	1,559,600,162
Public unit trust-unlisted	2,760	14,519,968,219	2,135	652,720,581	4,755	51,295,164,345
Cash management unit trust	55	91,267	40	3,217	515	1,061,416,835
Public unit trust-listed	75	213,138,229	50	11,196,194	360	3,126,048,863
Other ²	120	11,114,675	90	696,331	1,380	504,487,352
Total	56,615	16,883,592,037	45,865	798,629,295	660,655	136,808,290,183

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Other deductions, foreign income, capital gains, tax offsets and total net income	Tax losses deducted		Tax losses carried forward		Net capital losses carried forward	
	no.	\$	no.	\$	no.	\$
Discretionary trust-main source from investment	23,810	918,491,694	53,990	6,242,206,639	44,600	6,403,845,181
Discretionary trust-main source from trading	28,690	1,244,956,236	56,410	8,388,862,363	14,910	1,422,921,931
Unit trust	10,180	1,572,174,062	22,265	9,302,327,868	5,880	12,270,927,846
Deceased estate	565	7,680,247	1,020	56,670,668	6,370	236,157,577
Discretionary trust-main source from service-management	3,425	115,970,238	6,300	570,206,596	2,965	263,840,686
Other fixed trust	605	59,001,346	1,310	805,926,273	1,630	109,313,228
Hybrid trust	1,045	42,879,527	2,305	345,061,816	990	163,485,652
Public unit trust-unlisted	590	8,839,230,451	995	8,773,294,173	2,595	143,781,389,908
Cash management unit trust	55	6,578,923	95	11,812,337	55	5,401,017
Public unit trust-listed	35	142,430,721	95	1,432,546,692	70	1,432,255,865
Other ²	160	42,576,390	285	51,484,255	150	394,889,512
Total	69,155	12,991,969,835	145,075	35,980,399,680	80,220	166,484,428,403