

Taxation statistics 2009–10

Table 5: Fund tax

Selected items by size² and balance date, 2009–10 income year¹

Notes:

* The symbol 'n.a.' used in this publication means not applicable or not available.

* Totals may not equal the sum of components due to rounding.

* In order to meet privacy regulations, the following measures have been applied.

(a) Number indicators shown may have been rounded to the nearest multiple of 5.

(b) Statistics for some items may not be included in some tables.

1 The statistics for the 2009–10 income year were sourced from 2010 fund income tax returns processed by 31 October 2011. The statistics are not necessarily complete. For further information please refer to the 'Source of fund statistics' section in the 'Superannuation funds' chapter of *Taxation statistics 2009–10*.

2 Please refer to the 'Fund size, by total income' section in the 'Superannuation funds' chapter of *Taxation statistics 2009–10*.

3 The 'Taxable income' referred to here refers to the 'Taxable income' item found in the 'Calculation statement' section of the fund annual income tax return.

4 Please refer to the 'Fund net tax' section in the 'Superannuation funds' chapter of *Taxation statistics 2009–10*.

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	Number of funds	Total income	Taxable income ³	Net tax ⁴
	No.	\$	\$	\$
Loss/Nil				
Early balancers	0	0	0	0
June balancers	5,370	-709,754	126,165	-253,511
Late balancers	0	0	0	0
Total	5,370	-709,754	126,165	-253,511
Micro				
Early balancers	5	13,442	0	-2,387
June balancers	371,825	25,612,304,935	13,752,552,263	263,221,923
Late balancers	0	0	0	0
Total	371,825	25,612,318,377	13,752,552,263	263,219,536
Small				
Early balancers	5	2,956,535	0	0
June balancers	250	978,206,315	479,807,219	19,755,843
Late balancers	0	0	0	0
Total	250	981,162,850	479,807,219	19,755,843
Medium				
Early balancers	0	0	0	0
June balancers	145	5,606,411,203	3,779,378,098	380,494,608
Late balancers	0	0	0	0
Total	145	5,606,411,203	3,779,378,098	380,494,608
Large				
Early balancers	0	0	0	0
June balancers	35	6,761,248,624	5,464,293,612	611,049,395
Late balancers	0	0	0	0
Total	35	6,761,248,624	5,464,293,612	611,049,395

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	Number of funds	Total income	Taxable income ³	Net tax ⁴
	No.	\$	\$	\$
Very Large				
Early balancers	0	0	0	0
June balancers	65	73,102,674,956	53,431,992,280	5,922,531,943
Late balancers	0	0	0	0
Total	65	73,102,674,956	53,431,992,280	5,922,531,943
Total				
Early balancers	5	2,969,977	0	-2,387
June balancers	377,690	112,060,136,279	76,908,149,637	7,196,800,201
Late balancers	0	0	0	0
Total	377,695	112,063,106,256	76,908,149,637	7,196,797,814