Self-managed super funds

annual statistics overview

SMSF OVERVIEW



Over the five years to 2017, there were on average 34,000 new SMSFs established each year.



19% increase in the number of SMSFs and over 46% increase in SMSF assets.



SMSFs make up 30% of all super assets.



13,400 5,800

In 2016, SMSFs used the services of around 5,800 SMSF auditors and 13,400 tax agents or accountants to meet their regulatory obligations.

53% of SMSFs have existed for more than 10 years.



Top five assets held by SMSFs in 2016 (by value)



These make up 80% of all SMSF assets.

ASSETS

SMSFs have achieved positive returns for the past five years to 2016.



Estimated return on assets in 2015-16.

INS & OUTS

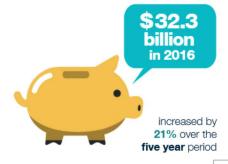
>\$200,000

82% of SMSFs hold assets greater than \$200,000.

PER

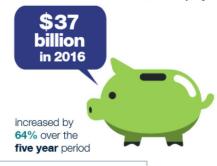
Over the five years to 2016, average assets per fund increased by 25% to \$1.13 million and average assets per member increased by 26% to \$599,000.

SMSF contributions:





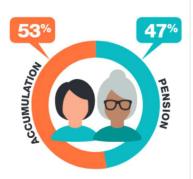
SMSF benefit payments:





members in receipt increased by 16% over the five year period

LET'S TALK ABOUT SMSFs AND THEIR MEMBERS



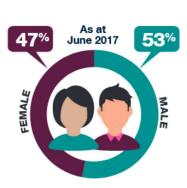
Over the five years to 2016, there was a shift of SMSFs



Majority of SMSFs



Median age of all SMSF members as at June 2017 ac 50 veers Median and of



Over the five years to 2016, the average female member balance